

It seems that investors realize that SNC stock is headed for a rebound. Shares are up 75% year to date but still offer a deal. Back in September 2018, shares reached an all-time high around \$60 per share. Today, shares trade at \$37.75 as of writing. So, that's still a significant amount of room to reach those highs once more — about 60% more room, actually.

But *is* it a good deal? In short, if we look at the fundamentals and the construction recovery, yes. It's true, the second-quarter results actually fell short of analyst expectations. But the main thing they're noticing is consistent revenue from organic growth. Demand for the company is solid, and the U.S. infrastructure bill could see a huge upside for SNC stock.

Analysts believe SNC stock will continue to outperform the market and even raised the potential upside for the stock. Right now, the average share price is \$41.50. That's a potential upside of about 10% as of writing.

Now what?

So, the question now is, should you buy? Sure, SNC stock is looking to outperform. The backlog alone shows that the company has consistent revenue coming in. However, investors should also pay attention to make sure this stock is still a strong deal. While 10% growth is great, it's not guaranteed. And once the rebound happens, SNC stock may still be one that investors remember as risky, to say the least.

But right now, analysts are fairly bullish on the stock on the TSX today. It's reporting strong revenue and expects that to continue growing at a solid clip. It offers a price-to-book ratio of 2.4, which is certainly strong. And it's in the [construction industry](#), set to rebound at amazing levels post-pandemic.

So, if you want to invest in a [growth stock](#) like SNC stock on the TSX today, I don't blame you. But this remains a fairly risky company for Motley Fool investors given its history.

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Date

2025/08/14

Date Created

2021/09/17

Author

alegatewolf

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