

That's exactly what management believes will happen. Mogo stock raised its guidance for subscription and services revenue to between 100% and 110%! That's compared to the 80-100% predicted before. This comes as the company sees memberships continue to increase — up 63% year over year to just shy of 1.7 million members.

Coinsquare is a huge part of this, with Mogo stock allowing subscribers access to [cryptocurrency](#) through its app. It also has access to FSInsight LLC, a research firm that provides research on equities and cryptocurrency. All of this, coupled with its acquisitions and partnerships, has Mogo stock believing it can achieve total revenue of between \$70 and \$75 million for 2022.

Shares in Mogo stock are up 192% in the last year, as of writing. Analysts believe it has a potential upside of 67% for the next year, and beyond that, who knows? This is also before many of come out with upgrades or downgrades. The company continues to be a “buy” or “strong buy” among analysts, making it a top stock to consider for those looking to gain access to cryptocurrency.

Shares of the stock remain under \$10. So, now might be the only time Motley Fool investors get to pick Mogo stock up on the cheap. A year from now, the stock could very well double. And beyond that, it could become an [epic multi-bagger](#) you won't want to miss out on.

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