

grow, demand for these assets rises.

Over the past decade, Brookfield stock has risen by 400% versus a 35% rise for the **S&P/TSX Composite Index**. The coronavirus has created an attractive entry point, even though this growth opportunity will persist for decades to come.

The ultimate growth stock

Constellation Software ([TSX:CSU](#)) is a growth investor's dream. In 2006, shares were priced at \$18. Today, they're above \$1,500. That's an 8,200% return in just 14 years!

Few investments produce this much growth so quickly. What's the secret?

Unlike most growth stocks, Constellation operates under the radar. There's a good chance you've never used *any* of its products. That's because they serve niche industries, like pharmaceutical manufacturing and timber logistics.

By going niche, Constellation reduces competition. Oftentimes, its customers don't have a competing product to switch to. That improves customer retention and boosts pricing power.

To build its product portfolio, the company relies on acquisitions. This has been the major driver of growth since its founding. But others have caught onto its success. To maintain secrecy, and reduce competing bids, the company includes very little information on its website. Management doesn't even conduct quarterly conference calls.

These efforts keep growth rates high but also create a lack of awareness for this incredible stock. Shares trade at 70 times earnings, which isn't cheap, but also isn't reflective of a business growing profits at 20% per year with returns on invested capital above 30%.

You'll have to stomach the premium, but Constellation has proven to be the ultimate growth stock.

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2. TSX:BIP.UN (Brookfield Infrastructure Partners L.P.)
3. TSX:CSU (Constellation Software Inc.)

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