



## These Tech Stocks are Eating the World

### Description

Eight years ago, one of the world's most successful venture capitalists penned a letter in the Wall Street Journal explaining how every single industry was being taken over by tech-driven disruptors and warning that the only incumbents that would avoid disruption were those that were investing heavily in software.

His point: software is eating the world.

The letter now lives in investing lore, but its point remains relevant today — software has officially taken over.

The four largest companies in the S&P 500 are all tech companies that lean heavily on software — **Microsoft** ([NASDAQ: MSFT](#)), **Apple** ([NASDAQ: AAPL](#)), **Amazon** ([NASDAQ: AMZN](#)), and **Facebook** ([NASDAQ: FB](#)) — and some of the greatest investments of the past couple years have been software companies.

But software isn't done consuming, and a whole new class of companies are harnessing it to capture incredible growth and reward investors along the way. Today, we're live [on our YouTube channel](#) to explain how the software model has changed over the past decade and to share a couple top SaaS stocks investors should keep their eyes on.

### CATEGORY

1. Investing
2. Tech Stocks

### POST TAG

1. Syndicated

### TICKERS GLOBAL

1. NASDAQ:AAPL (Apple Inc.)
2. NASDAQ:AMZN (Amazon.com Inc.)
3. NASDAQ:DOCU (DocuSign)
4. NASDAQ:META (Meta Platforms Inc.)
5. NASDAQ:MSFT (Microsoft Corporation)
6. NYSE:AVLR (Avalara Inc)

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### Author

motley-fool-staff-chris-hill-joe-solitto-and-jason

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