



## Casual Investors: 3 Low-Risk, High-Growth Stocks

### Description

The following three Canadian stocks are today's top choices for high-growth potential. These kinds of stocks are usually chosen for their high expected earnings, growth in revenue, or increased cash flow over the upcoming three-year period, as calculated by analysts. Let's sift through the stats and see whether or not they make good investments at this point in time.

### Questor Technology (TSX:QST)

A solid-looking capital gains play, [Questor Technology](#) operates in the "clean tech" space, producing on clean-air tech solutions. With a geographical spread that extends from North America to the Caribbean, Europe, Russia, as well as Asia, there's a lot to recommend this stock to investors of various stripes.

With year-on-year returns of 34.4%, Questor Technology outperformed the energy services industry, which returned -20.4% over the past year. Shareholders who like to see their funds being put to good use should be pleased to see Questor Technology's 27% past-year ROE

On a jagged tear since September, Questor Technology's share price performance is typified by a see-saw of sudden climbs and falls; down 11.25% in the last five days at the time of writing, investors looking for a value opportunity in an outperforming stock should consider this tech-energy crossover.

A decent outlook, strong track record, and a healthy balance sheet go a long way towards a buy signal here, shown respectively by a 35.3% expected annual growth in earnings over the next one to three years, one-year past earnings growth of 119.1%, and a lack of debt.

### IMV ([TSX:IMV](#))(NASDAQ:IMV)

IMV (standing for "immunovaccine") is an immuno-oncology company producing therapies in the cancer cell-mediated immunity sector. One of the most compelling [healthcare stocks](#) on the TSX index, more shares in IMV have been bought than sold by IMV insiders in the last three months, and in large

volumes.

Up 0.37% in the last five days, this stock seems to have hit the bottom and is now ready for another dizzying climb (as per its June 2018 ascent to the \$9 zone). Could it get there? A 63.5% expected annual growth in earnings suggests that good things are on the way, though investors may want to weigh up a P/B of 22.1 times book and negative one- and five-year past earnings-growth rates.

## Goldcorp (TSX:G)(NYSE:GG)

A five-year average past earnings growth of 23.8% and below-threshold debt at 31.4% of net worth join a 35% discount and low P/B of 0.9 times book to make Goldcorp one of the best-looking growth stocks on the TSX. Insiders have sold more shares than they have bought them over the last few months, and in considerable volumes. A small dividend yield of 0.75% may entice the passive-income investor, while a high 119.4% expected annual growth in earnings is the main draw here.

## The bottom line

Questor Technology's expected three-year 31.9% return on equity makes one wonder why insiders have only sold shares in the last three months, though its P/B of 4.4 times book suggests overvaluation. Meanwhile, a returns-focused buyer may be more tempted by IMV's higher expected three-year ROE of 67%. IMV looks like a solid defensive play for upside in the healthcare space.

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1. Editor's Choice

### TICKERS GLOBAL

1. OTC:IMVI.F (Imv)
2. TSX:IMV (Imv)
3. TSXV:QST (Questor Technology Inc.)

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## Date

2025/10/01

## Date Created

2019/03/13

## Author

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